

Activam Multi-Asset Series SMA Portfolios

Diversified risk profiles, across different styles, investment timeframes, & growth/defensive mix to cater to different investment requirements & objectives.

FUND NAME & CODE:

Activam Conservative & Income:
APIR Code: SMAACT02S

Activam Balanced:
APIR Code: SMAACT01S

Activam Index-Focused Balanced:
APIR Code: SMAACT04S

Activam High Growth:
APIR Code: SMAACT03S

ACTIVAM'S MANAGED PORTFOLIO OPTIONS

The Activam Group (Activam) Multi-Asset Series SMA Portfolios.

Activam - Conservative & Income

Activam - Balanced

Activam - Index-Focused Balanced

Activam - High Growth

These portfolios are actively managed multi-asset portfolios.

MANAGED ACCOUNTS SUPPORT VALUE CREATION

Managed Accounts can provide the following benefits to Advisers:

- Enhance efficiencies & scalability
- Enhancement of governance framework
- Strengthening of Client-Adviser relationships
- Access to actively & professionally managed portfolios
- Efficient implementation of active investment management
- Supports consistency of investment advice
- Leveraging Activam's strong portfolio performance track record

ABOUT ACTIVAM GROUP

Activam Group (Activam) is an investment management firm, offering Multi-Asset Portfolios, Managed Accounts, Investment Management and Investment Consulting Services.

Our commitment is to partner and grow with financial advisers, wealth practices, super funds, and wholesale investors. We offer support for multi-asset portfolios, managed account solutions and the development of investment frameworks, bringing to the table our extensive industry and investment expertise.

INVESTMENT PHILOSOPHY

We're active in managing your investments, through capturing opportunities, and managing risks. We explore new ideas whilst staying true to our proven investment approach.

- Dynamic Asset Allocation Strategy
- Evidence Over Speculation
- Diverse Source of Returns
- Cost Efficiency
- Market Efficiency vs. Human Emotions
- Capital Preservation

These principles underpin our approach – navigating unpredictable markets, managing risks, and tailoring strategies to your unique needs.

**Activam -
Where Growth,
Partnership, &
Evolution Converge**

Activam Multi-Asset Series SMA Portfolios

**Dynamic Multi-Asset Portfolios -
Committed to delivering exceptional opportunities
and outcomes for investors seeking capital growth.**

Portfolio Name	APIR Code	Series	Option	Growth / Defensive
Activam Conservative and Income	SMAACT02S	Core	Defensive	Growth 20% Defensive 80%
Activam Balanced	SMAACT01S	Core	Balanced	Growth 70% Defensive 30%
Activam Index-Focused Balanced	SMAACT04S	Index - Focus	Balanced	Growth 70% Defensive 30%
Activam High Growth	SMAACT03S	Core	Aggressive	Growth 97% Defensive 3%

For information on fees and costs, refer to the Macquarie PDS

For more information, please visit
www.activam.com.au or email
contact@activam.com.au

WHERE WE INVEST



**Australian Shares | International Shares | Property
Listed Infrastructure | Alternatives | Fixed Interest | Cash**

Disclaimer: This factsheet has been prepared by Activam Group Pty. Ltd. (ABN 94 668 434 517; AFS Rep. No. 001303834) and all information contained within this factsheet is current at the time of issue. This factsheet is prepared for general information purposes only, and does not constitute an offer, solicitation or recommendation for investment. It has been prepared without taking into consideration your objectives, financial situations or needs. Prior to making any investment decision, you need to consider whether this information is appropriate for your personal financial situation or needs, and investment objectives. The information contained in this factsheet has been compiled from sources considered to be reliable but not guaranteed. While we believe that this material is correct, no warranty of accuracy, reliability or completeness is given and, except for liability under statute which cannot be excluded, no liability for errors or omissions is accepted. As such, this factsheet is not intended to be a complete statement or summary. Nothing in this note is intended to constitute legal, tax, securities, or investment advice, nor an opinion regarding the appropriateness of any investment, nor a solicitation of any type. This factsheet is not to be reproduced, or used for any other purposes unless permission is granted by Activam Group.